

SEC/LODR/149/2023-24

July 16, 2023

The Manager The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	The Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Floor 25, Dalal Street, Mumbai- 400 001
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Ref.: Scrip Symbol: FEDERALBNK/Scrip Code: 500469

Dear Madam/ Sir,

Sub: - Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2023

Pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018, we enclose herewith the Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2023 issued by CS Madhusudhanan E P, Partner, M/s. SEP & Associates, Kochi, in terms of notification no. SEBI/LAD-NRO/GN/2018/40 dated October 03, 2018, issued by the SEBI.

Kindly take the same on record.

Thanking you,

For The Federal Bank Limited

Samir P Rajdev  
Company Secretary

*Partners:*

**CS Puzhankara Sivakumar.** M.com, FCMA, FCS

**CS Syam Kumar R.** BSc, FCS, LLB, IP

**CS Madhusudhanan E.P.** M.com, FCS, FCMA, IP, RV

**CS Anju Panicker.** BA, LLB (Hons.), ACS

**CS Megha Gupta.** B Com, FCS

**CS Jinu Mathen.** B Com, MBA, FCS

**CS Revathi K S.** BSc, ACS

**RECONCILIATION OF SHARE CAPITAL AUDIT**

1	For Quarter Ended	30.06.2023	
2	ISIN	INE171A01029	
3	Face Value	Rs. 2/-	
4	Name of the Company	The Federal Bank Limited	
5	Registered Office Address	Federal Towers, P B No 103, Alwaye, Ernakulam - 683101	
6	Correspondence Address	Federal Towers, P B No 103, Alwaye, Ernakulam - 683101	
7	Telephone	0484- 2622263	
8	Email address	secretarial@federalbank.co.in	
9	Names of the Stock Exchanges where the company's securities are listed	1. National Stock Exchange of India Limited, Mumbai 2. BSE Limited, Mumbai	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	2,11,93,41,558	100%
11	Listed Capital (Exchange-wise) (as per Company records)	2,11,70,22,588	99.89%
12	Held in dematerialized form in CDSL	31,97,00,165	15.08%
13	Held in dematerialized form in NSDL	1,78,27,82,433	84.12%
14	Physical	1,55,33,665	0.73%
15	Total No. of shares (12+13+14)	2,11,80,16,263	99.94%
16	Reasons for difference if any, between (10&11),	Issued Capital includes: 1. 13,25,295 Equity shares of Rs. 2/- fv for which Rights offer had been made and kept under abeyance due to Court injunction 2. 9,93,675 bonus shares of Rs. 2/- fv which had been kept under abeyance, due to Court injunction.	
	Reasons for difference if any, between (10&15)	Issued Capital includes 13,25,295 Equity shares of Rs. 2/- fv for which Rights offer had been made and kept under abeyance due to Court injunction.	
	Reasons for difference if any, between (11& 15):	Total Number of shares includes 9,93,675 bonus shares of Rs. 2/- fv which had been kept under abeyance due to Court injunction.	

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars ***	No. of Shares	Applied/ Not Applied for listing	Listing on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In - Principle approval pending for SE (Specify name)
ESOP Allotment on 07.04.2023	1,31,875	Yes	BSE Limited and National Stock Exchange of India Limited	Yes	Yes	NA
ESOP Allotment on 13.04.2023	1,61,366					
ESOP Allotment on 26.04.2023	99,306					
ESOP Allotment on 29.04.2023	97,329					
ESOP Allotment on 04.05.2023	86,506					
ESOP Allotment on 11.05.2023	2,75,177					
ESOP Allotment on 22.05.2023	1,85,018					
ESOP Allotment on 31.05.2023	1,00,482					
ESOP Allotment on 06.06.2023	1,78,250					
ESOP Allotment on 12.06.2023	2,42,768					
ESOP Allotment on 17.06.2023	1,39,363					
ESOP Allotment on 27.06.2023	1,17,680					

	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).			
18	Register of Members is updated (Yes/ No) if not, updated up to which date	YES		
19	Reference of previous quarter with regard to excess dematerialized shares, if any.	NIL		
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	NA		
21	Mention the total no. of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reasons for delay.			
	Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	NIL	NIL	NA
	Pending for more than 21 days	NIL	NIL	NA
22	Name, Address, Telephone & Fax No. of the Compliance Officer of the Company	CS Samir P Rajdev Company Secretary Membership No. A17849  C Wing, 2nd Floor, Laxmi Towers, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra, India, 400051 Ph: 02268778341 E-mail: secretarial@federalbank.co.in		
23	Name, Address, Telephone & Fax No., Registration No. of the Practicing Company Secretary	CS Madhusudhanan EP (Membership No. F10085, Certificate of Practice No. 21874)  Partner SEP& Associates Company Secretaries, Building No. C.C 56/172 K.C. Abraham Master Road, Panampilly Nagar, Kochi-682036 Tel: 0484-4873636 E-mail: epmadhu@sepmail.in		
24	Appointment of common agency for share registry work ; if yes ( Name & Address)	Integrated Registry Management Services Private Limited, 2nd Floor, Kences Towers, No I Ramakrishna Street, North Usman Road, T Nagar Chennai - 600 017		

		Tel: 044 28 140801-803 SEBI Reg no.: INR000000544 Email: csdstd@integratedindia.in Website: www.integratedindia.in
25	Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.)	NIL

**For SEP & Associates**

**UDIN: F010085E000619177**

Company Secretaries

(Peer Review No. 3693/2023)

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PADMANABHAN  
MADHUSUDHANAN

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Date: 2023.07.16 13:36:49 +05'30'

**CS Madhusudhanan E P**

Partner

M. No. F10085, CP. No. 21874

Date: 16.07.2023

Place: Ernakulam