

BASEL II LIMITED DISCLOSURES ON CAPITAL ADEQUACY OF
THE FEDERAL BANK LTD FOR THE QUARTER ENDED DECEMBER 2009

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| 1. | Tier I capital (In Rs. Crore) | 4662.46 |
| 2. | Total capital (In Rs. Crore) | 5059.85 |
| 3. | Total capital required as per Pillar I of Basel II norms (In Rs. Crore) | 2461.30 |
| 4. | Tier I capital ratio (in %) | 17.05% |
| 5. | Total capital adequacy ratio (CRAR %) | 18.50% |