

SD/ F24/76/2021-22

July 23, 2021

<b>The Manager</b> <b>The National Stock Exchange of India Limited</b> <b>Exchange Plaza,</b> <b>Bandra-Kurla Complex,</b> <b>Bandra (E),</b> <b>Mumbai – 400 051.</b>	<b>The Manager</b> <b>Department of Corporate Services</b> <b>BSE Limited</b> <b>Phiroze Jeejeebhoy Towers,</b> <b>Floor 25, Dalal Street,</b> <b>Mumbai – 400 001</b>
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Re.: Scrip Symbol: FEDERALBNK/Scrip Code: 500469

Dear Sir,

**Sub: Outcome of the Board Meeting held on July 23, 2021 and Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to allotment of equity shares on preferential basis**

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Unaudited Financial Results of the Bank for the quarter ended June 30, 2021 (both standalone and consolidated) along with Limited Review Report issued by the Joint Central Statutory Auditors of the Bank, were reviewed and recommended by Audit Committee of the Board and duly approved by the Board of Directors at their respective meetings held today.

Further to our intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 vide letter No SD/ F24/ 44 /2021-22 dated June 16, 2021 and intimation of proceedings of the 90<sup>th</sup> Annual General Meeting of the Federal Bank held on July 09, 2021 vide letter No. SE/AGM/65/2021-22 dated July 09, 2021, we wish to inform you that the Board of Directors ("Board") of the Bank had at its meeting held today approved the allotment of 10,48,46,394 (Ten Crore Forty Eight Lakhs Forty Six Thousand Three Hundred and Ninety Four) equity shares ("Shares") of face value of Rs. 2/- ( Indian Rupees Two only) each fully paid up to the subscribers as per the list placed below ("**Allottees**") at the issue price of Rs. 87.39/- (Rupees Eighty Seven and Thirty Nine paise) per Equity Share (including a premium of Rs. 85.39/- per Equity Share):

Sr. No	Name of Allottees	No. of Shares	Issue Price (Rs.)	Total Subscription price received (Rs.)
1.	International Finance Corporation ( "IFC" )	31453918	87.39	2748757894.02
2.	IFC Financial Institutions Growth Fund, LP ( "FIG" )	36696238	87.39	3206884238.82
3.	IFC Emerging Asia Fund, LP ( "EAF" )	36696238	87.39	3206884238.82
	<b>Total</b>	10,48,46,394		916,25,26,371.66

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With the allotment of the above shares, the paid-up equity share capital of the Bank stands increased from present level of 199,62,83,738 equity shares to 210,11,30,132 equity shares of Rs. 2/- each.

The Board Meeting commenced at 11.30 am and concluded at 1.15 pm.

Kindly take the same on record.

Thanking you,  
Yours faithfully,  
**For The Federal Bank Limited**

**Samir P Rajdev**  
**Company Secretary**

**Encl:** As Above