

SD/F24/209/2021-22

January 12, 2022

**The Manager**  
**The National Stock Exchange of India Limited**  
**Exchange Plaza, Bandra-Kurla Complex,**  
**Bandra (E), Mumbai - 400 051**

**The Manager**  
**Department of Corporate Services**  
**BSE Limited,**  
**Phiroze Jeejeebhoy Towers,**  
**Floor 25, Dalal Street, Mumbai- 400 001**

**Ref: Scrip Symbol: FEDERALBNK/Scrip Code: 500469**

**Dear Madam/ Sir,**

**Sub: - Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In continuation to our letter dated January 7, 2022, we hereby inform you that the Board of Directors of the Bank at its meeting held today, has approved the issuance of Unsecured Basel III Tier-II Subordinate Bonds in the nature of Debentures, amounting up to Rs. 700,00,00,000/- (Rupees Seven Hundred Crores only) on a private placement basis to certain eligible investors permitted to invest in the NCDs under applicable laws as per the details mentioned in Annexure - A.

The above is submitted pursuant to the Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for your information and record.

The meeting of the Board of Directors of the Bank commenced at 10.30 am and concluded at 1.35 pm.

Thanking you,

**For The Federal Bank Limited**

**Samir P Rajdev**  
**Company Secretary**

## Annexure A

S. No.	Particulars	Details
1.	Size of the issue	Private placement of upto 700 bonds of face value Rs. 1,00,00,000 each in the nature of non-convertible, taxable, redeemable, subordinated, unsecured, fully paid-up Basel III compliant Tier 2 bonds (in the nature of debentures), for inclusion in Tier 2 Capital of the Bank, (" <b>Bonds</b> ") at par aggregating to total issue size not exceeding Rs. 700 crores (" <b>Offer</b> ").
2.	Whether proposed to be listed, if yes, name of the stock exchange(s)	Yes. The National Stock Exchange of India Limited
3.	Tenure of the instrument	10 (ten) year maturity with call after 5 (five) years and every year thereafter.
4.	Coupon/interest offered, schedule of payment of coupon/ interest and principal	To be determined through EBP Platform.
5.	Charge/security, if any, created over the assets	Unsecured